# earnPOWER S DIY PROMOTIONS TOOLKIT

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## REQUEST NEW PROMOTION



#### REQUEST TRAVEL QUOTE



# MANAGE MY PROMOTIONS



- EDIT PROMOTION
- CREATE GAME
- EDIT GAME
- MANAGE CERTIFICATES
- ISSUE TOKENS & REWARDS
- ISSUANCE REPORT

#### earnPOWER Reward Point Options

You have two great reward point options in earnPOWER:

- earnPOWER Awards
  - Merchandise, travel, events, experiences
  - exclusively yours<sup>®</sup> card
- earnPOWER Flex Awards
  - Merchandise, travel, events, experiences
  - ACH transfer to personal bank account (\$15 fee)
  - Transfer to Performance Rewards Visa<sup>®</sup> Prepaid Card (no fee to transfer, \$4 fee to use ATM)

AWARD's <b>earn</b> POWER Wallet				
	More Details 🕨			
earnPOWER Awards	<b>H</b>			
earnPOWER Flex Awards	<b>H</b>			

#### What to Know:

#### earnPOWER Awards

#### Can be used for:

- DIY Award Issuance (GM program owner issues awards)
- 2. Spreadsheet Award Issuance (Maritz processes spreadsheet)
- 3. Certificates
- 4. Games

No fees to GM program owner or participants

Point deposits right away

#### earnPOWER Flex Awards

#### Can be used for:

- DIY Award Issuance (GM program owner issues awards)
- 2. Spreadsheet Award Issuance (Maritz processes spreadsheet)

5% fee to GM program owner, some fees to program participants

3-5 weeks to deposit points (requires pre-payment)

### earnPOWER TOOLKIT MAIN PAGE

To access the *earn*POWER Toolkit, find the TOOLKIT link on the top navigation bar of the *earn*POWER homepage



### earnPOWER TOOLKIT MAIN PAGE

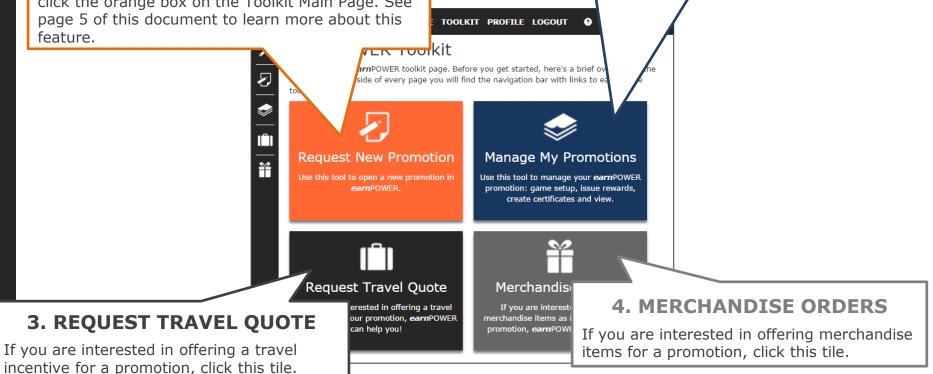
- Clicking TOOLKIT in the site navigation bar will link you to the earn POWER Toolkit Main Page
- The Toolkit has four primary areas or tools:
  - 1. Request New Promotion
  - 2. Manage My Promotions
  - 3. Request Travel Quote
  - 4. Merchandise Order

#### **1. REQUEST NEW PROMOTION**

Start here to run your next promotion in **earn**POWER. This easy-to-use tool collects the information needed to run your promotion in **earn**POWER. To get started using this tool, just click the orange box on the Toolkit Main Page. See page 5 of this document to learn more about this feature.

#### **2. MANAGE MY PROMOTIONS**

After your promotion request has been processed, you will receive an email from *earn*POWER HQ to inform you that you can now use the *Manage My Promotions* tools to set up and manage your promotion. See page 8 for more about this tool.



### FIRST STEP of the Request New Promotion Wizard

- When you click the *Request New Promotion* tile on the Toolkit Main Page, you are linked to the first page of the *Request New Promotion* Wizard (see image below)
- The Wizard has 8 short steps
- After you complete each step, navigate to the next step either by selecting the NEXT button in the top right or by clicking on the name of a step in the status bar located at the top of the page

- 1. Tile
- 2. Type
- 3. Funding
- 4. Permissions
- 5. Eligibility
- 6. Hierarchy
- 7. Options
- 8. Terms

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<u>*</u> 2	TILE	TYPE FUNDING PERMISSIONS ELIGIBILITY HIERARCHY OPTIONS TERMS
5 \$\$ </th <th></th> <th>Promotion Tile</th>		Promotion Tile
	Promotion Name	Preview
	Brand Image	none •
	Promotion Description	optional 80 character limit call to action
		Local      National
	Promotion Type	<b></b>
	Business Name	
	Start Date	09/04/2014
	End Date	09/04/2015 This is the date on which allocations will be completed. Participants can redeem awards after this date.
	Tile Content Type	● Use Image ○ Use Text
	Image	Select Choose File
	Promotion Rules	Choose File
	Brochure	Choose File

### The 8 STEPS of the Request New Promotion Wizard

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- **1. Tile:** Input basic promotion information such as name, start and end dates, type of promotion, etc. Upload your program rules and design the style of your promotion's program tile that will appear on the homepage
- Type: Select the type of *earn*POWER Reward Points you'd like to use for your promotion Note: Only *earn*POWER Awards can be used for Certificates and Games
- 3. Funding: Provide information about how your promotion will be funded
- 4. Permissions: Assign rights to those who will manage various aspects of your promotion
- **5. Eligibility:** Identify the business type, brands and positions/roles/titles of those who are eligible to view and earn in your promotion
- **6. Hierarchy:** Identify the regions, areas, districts and dealerships that are eligible for your to view and earn in your promotion
- 7. Options: Select other options including additional spreadsheet/invoicing requests
- 8. Terms: Confirm your budget, accept the *earn*POWER terms and submit your promotion request, or save it to finish later

### After you submit a Request New Promotion

- Find your submitted promotion in the SUBMITTED PROMOTIONS bar on the Manage My Promotions page
- You will also receive an email from the *earn*POWER Admin confirming your submission
- After your submission has been activated in *earn*POWER, you will receive an email from *earn*POWER notifying you
  that you can go into the *Manage my Promotions* tool and get started setting up your promotion

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	View Promotion Manage Certificates	Issue Tokens/Rewards	Issuance Reports						
IÎI	- Current Promotions								
Ň	Promotion Name	Dates	Eligible Participants	Enrolled Participants					
	Promotion 1 Sample	07/08/2	2014 102	10					
	<sup>O</sup> Promotion 2 Sample	09/07/2	2014 85	75					
	- Submitted Promotions (empty)								
	+ Saved Promotions								
	- Past Promotions (empty)								

### Manage My Promotions – Overview

- This feature allows you to set up, manage and run the promotions you run in *earn*POWER
- From this tool you can select, set up and edit a spin game, award tokens for a spin game, create and manage certificates, award *earn*POWER points directly into participants' accounts, and monitor your program budget and points issuance history

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× 2	Manage My Promotions To manage the individual tasks associated with a promotion, select a promotion from your "Current Promotions" list and then press the feature butto you wish to use.							
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ź	Promotion Name	Dates	Eligible Participants	Enrolled Participants				
	Promotion 1 Sample	07/08/2014	102	10				
	• Promotion 2 Sample	09/07/2014	85	75				
	- Submitted Promotions (empty	1)						
	+ Saved Promotions							
	- Past Promotions (empty)							

### Manage My Promotions – Blue Bar Lists

On this page your promotions are separated into four lists or categories:

#### **1. Current Promotions**

Under this bar you will find a list of all the promotions you are currently running in *earn*POWER

#### 2. Submitted Promotions

After you submit your promotion through *Request New Promotion* it appears here until the *earn*POWER admin converts your request to Current Promotion status

#### 3. Saved Promotions

If you save a new promotion request before submitting it, it appears here

#### 4. Past Promotions

After your current promotions end, they are moved to this section

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2	To manage the individual tasks associated with a promotion, select a promotion from your "Current Promotions" list and then press the feature butt you wish to use.								
\$	View Promotion Manage Certificates Issue Tokens/Rewards Issuance Reports								
	- Current Promotions								
Ĩ	Promotion Name	Dates	Eligible Participants	Enrolled Participants					
	<ul> <li>Promotion 1 Sample</li> </ul>	07/08/2014	102	10					
	O Promotion 2 Sample	09/07/2014	85	75					
<b>}</b>	- Submitted Promotions (empty)								
	+ Saved Promotions								
	- Past Promotions (empty)								

### **Current Promotions Blue Bar List**

- To manage a specific promotion, select the circle to the left of the promotion name
- When you select a promotion on this list, you'll notice feature buttons now appear above the blue bar
- If the selected promotion is a spin game, the following feature buttons will appear:
  - View Promotion
  - Create Game/Edit Game
  - Manage Certificates
  - Issue Tokens/Rewards
  - Issuance Reports
- If the selected promotion does NOT include a spin game, the following feature buttons will appear:
  - View Promotion
  - Manage Certificates (certificates use *earn*POWER Awards)
  - Award Tokens/Rewards
  - Issuance History
- The following pages contain an overview of each of the feature buttons

	Business Owner's earnPOWER HC	DME TOOLKIT PROFI	LE LOGOUT 🕐						
*	Manage My Promotions								
$\mathbf{E}$	To manage the individual tasks associated with a promotion, select a promotion from your "Current Promotions" list and then press the feature butto you wish to use.								
	View Promotion Edit Game	Manage Certificates	Issue Tokens/Rewards	Issuance Reports					
	- Current Promotions								
<u> </u>	Promotion Name	Dates		Eligible Participants	Enrolled Participants				
	Promotion 1 Sample	07/08/2014	102	10					
	O Promotion 2 Sample	09/07/2014	85	75					



#### View Promotion

#### View Promotion Feature Button

- When this button is selected, the *Manage My Promotions* page auto-directs you to the first step of the *Request New Promotion* Wizard you submitted for this promotion.
- You cannot edit or change this information in your submission
- If you would like to make a change, please contact the *earn*POWER Admin at 248-948-4253
- To return to the *Manage My Promotions* page, click the back button on your web browser or select the *Manage My Promotions* icon of the left side navigation bar

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*	TILE	TYPE FUNDING PERMISSIONS ELIGIBILITY HIERARCHY OPTIONS TERMS	
Ð			Next>
		Promotion Tile	
Î	Promotion Name	Promotion 1 Sample Preview	
ř	Brand Image	Cadillac	?
	Promotion Description	Cadillac Auto Sales Incentive Promotion End Date: 7/8/2015	
		Local      National     Cadillac Auto     Sales Incentive	
	Promotion Type	New Vehicle Sales	
	Business Name	Janssen New Vehicle Sales	
	Start Date	07/08/2014	
	End Date	07/08/2015  This is the date on which allocations will be completed.	
		Participants can redeem awards after this date.	
	Tile Content Type	Use Image	



Create Game

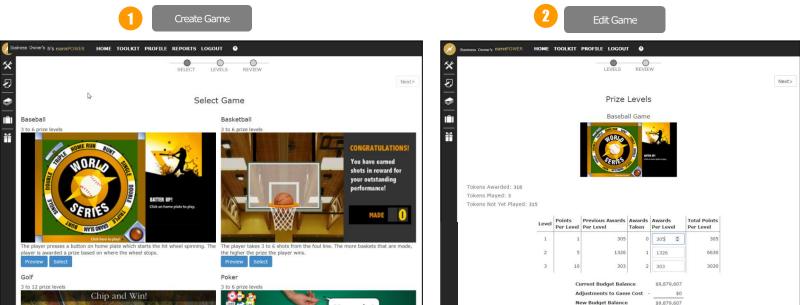
- If your promotion includes a spin game, the **CREATE GAME** button will appear until after you have set up your spin game
- When you select the **CREATE GAME** button, the *Manage My Promotions* page auto-directs you to the first step of the Create Game Wizard
  - **Step 1:** Preview the various spin game types, select one and click next

Step 2: Set up your game by creating levels, assign a point value to each level, and click Next

**Step 3:** Review your game set-up and then go back to the previous step to make changes, or click finished to finalize your game set up

- After you click finished, the set-up wizard auto-directs you back to the Manage My Promotions page
- When you return to the *Manage My Promotions* page, notice the create game button now reads EDIT GAME
- You can use this button at anytime during your promotion to go back into the game set-up wizard and change the point values in your game

### Note: The edit game feature does not allow you to change the type of spin game you selected when you first created your game.





- The Manage Certificates feature allows you to create batches of points certificates that you can distribute to program participants
- All *earn*POWER promotions using *earn*POWER Awards come with this option. (Note: Certificates must use *earn*POWER Awards; *earn*POWER Flex Awards are not an option with certificates.)
- When you select the Manage Certificates feature button, you are auto-directed from the *Manage My Promotions* page to the **first tab** of the Manage Certificates feature, which is Create Batch
  - Use the Create Batch tab to create points certificates for your participants
- The second tab of the Manage Certificates feature is Batch History
  - The Batch History tab gives you access to the previous batches of certificates you created for this promotion
- The third tab of the Manage Certificates feature is called Individual History
  - The Individual History tab gives you access to all of the individual certificates you have created and offers you the option of downloading a CSV file of your individual certificate history

			Busine	ess Owner's earnPOWER HOME	TOOLKIT PROFILE LOGOUT 💿
<ul> <li>✓</li> </ul>		e TOOLKIT PROFILE LOGOUT •	× Use		certificates for your promotion and to view the history of certificates you have created.
Ð	Use this feature to create award poir	t certificates for your promotion and to view the history of certificates you have created.	📚 Cr	reate Batch Batch History In	dividual History
₹ <b>)</b>	Create Batch Batch History	Individual History	101	Budget Balance	\$9,879,607.00
	Budget Balance	· · · · · · · · · · · · · · · · · · ·		Certificate Batch ID	Test 1
	Certificate Batch ID		••	Image	Emergina in New Annual Select
	Image Quantity			From	Your Name Here
		New Preview Create Print 🌲		Message	Congratulations
				Value	20
				Quantity	2     ♦       New     Preview       Create     Print ♣

#### Manage Certificates

### Manage Certificates Feature Button (Spin Game)

- If you have a spin game, you can also use Manage Certificates to award participants game tokens
- If you choose to use the certificate option to award tokens, you should note the following:
  - After you set your game up, when you use the Issue Tokens feature to award tokens, they are automatically and instantly loaded into the participant's game
  - The certificate process requires a few extra steps:
    - 1. Print the certificates you create
    - 2. Hand them off to your participants
    - 3. Participant logs into *earn*POWER and inputs their certificate number into the certificate claim box on the homepage
    - 4. After a certificate is claimed, *earn*POWER loads that certificate spin "token" into that participant's game
  - Spin game certificates can only contain one (1) spin credit. Should you want to award someone multiple game spins, you will need to create multiple certificates for that participant

Business Owner's extraPOWER HOME TOOLKIT PROFILE LOGOUT O	
*  Promotion 1 Sample" Certificates Use this feature to create award point certificates for your promotion and to view the history of certificates you have created.	* Promotion 1 Sample" Certificates
Create Batch Batch History Individual History	Create Batch History Individual History
Token Balance 1619	Token Balance 1619
Certificate Batch ID	Certificate Batch ID Test 1
Image Select	Image Select
Quantity	
New         Preview         Create         Print 🖨	From
	Message
	Tokens 1
	Quantity
	New Preview Create Print 🚑

### Issue Tokens/Rewards Feature Button (Step 1)

- The Issue Tokens/Rewards Feature can be used to issue your program participants game tokens (if your promotion is a spin game) or *earn*POWER points
- When you use this feature to award participants tokens or *earn*POWER points, those tokens or points are automatically deposited into the participants' game (if tokens) or *earn*POWER account (if points)
- When you select this button on the Manage My Promotions page, you are auto-directed to this feature
- This feature has two steps:
  - 1. Create a participant list
  - 2. Award Tokens or Points (see next page for a visual of this step)
- When you create your participant list, you can create a list using the filter tools provided
  - Search by an individual GMIN
  - Use the filters to search for individuals or a group of participants
- After you identify your filter options, select CREATE LIST
- After this button is selected, your filtered participant list appears at the bottom of the page (see next page)

			Business Owner's earnPOWER HOME TOOLKIT PROFILE REPORT	
Business Owner's earnPOWER HOME TOOLKIT PROFILE REPORTS	LOGOUT 🔮	*	GMIN	Point Balance After These Rewards: 5,07 Participants Selected:
Issue Tokens/Rewards For "SCR- Buid	k GMC"	Ø	GMIN Find	For a limited time we offer a manual option for awarding points. To do this, download and complete this template, then press the "Browse" button to upload the completed document.
Issue Issuance History		<b>*</b>	User	Download Template Browse
Step 1: Create Participant List Click here to create list	Point Balance Before These Rewards: Points to Issue: Point Balance After These Rewards: Participants Selected: For a limited time we offer a manual option for award To do this, download and complete this template, ther "Browse" burnts to upload the completed document.		Last Name last name First Name first name Email email Business Type Dealership Field ADI Hierarchy Groups All Only return results within my hierarchy Bac© Bac© Create Ust	

### Issue Tokens/Rewards Feature Button (Step 2)

- To see the participant list you created, scroll down the page
- Just above this list you will find Step 2: Award Tokens To Participants
- You have two options for awarding tokens or points
  - 1. Option A: Bulk Issuance award each of the people selected in your below list a set amount of tokens or points
  - 2. Option B: Individual Tokens/Points Issuance select and input a different token or point value into the open token field on each line
- To complete this step, click the Issue Points/Tokens button

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<u> </u>	Teryn Parish'	s earnPOWER HOM	E TOOLKIT P	ROFILE REPOR	RTS LOGOUT 🔮			
×	Step 2:	Award Points 1	To Particip	ants				
	Select one of I	the two options below for	r awarding point	s to participants.				
2	Option A:	Bulk Point Issuance						
	Option B:	Individual Points Issu	ance					
	Page #1 of 2 - Showing 1 to 200 of 299 # of Rows to View 200 KI							
	Select All	Last Name 🗸 🔺	First Name	Company ID	Company Name	Enrolled	Points	Reason
		Coppersmith	С	BAC:118657	WIESNER BUICK GMC	N		
		Henigsmith	Eric	BAC:119218	CREST CADILLAC	Ν	50	
		Hockersmith	J	BAC:164172	HAYS CHEVROLET	Ν		
		Hockersmith	Jesse	BAC:164172	HAYS CHEVROLET	Ν		
		Johnson-smith	J	BAC:286934	MCCARTHY CHEVROLET LEE'S SUMMIT	Ν		
		Nance Smith	Shelia	BAC:111422	DWAIN TAYLOR CHEVROLET-BUICK-GMC- CADILLAC	Ν		
	Point E	Balance Before Th	iese Reward	ls:	1,750			
		Po	oints to Issu	ie:	60			
	Point	Balance After Th	ese Reward	ls:	1,690			
		Particip	ants Selecte	d.	2			



Issuance Reports

### Issuance Reports Feature Button

- The Issuance Reports feature allows you to create an online and/or downloadable CSV file of all issuance associated with your program to date.
- Note: The on-screen issuance history will default to summary, unless you click the "Detail" button; the CSV download will default to issuance detail, unless you click the "Summary" button.

"2014 MOE Fixed Ops Mgr & Service" Issuance History
Create Filtered List Select Business Type
<ul> <li>Dealership</li> <li>Field</li> <li>ADI</li> </ul>
Identify Specific Hierarchy Groups
<ul> <li>All</li> <li>Only return results within my hierarchy</li> <li>Region ✓ Zone♥ Area♥ BAC♥</li> <li>BAC #</li> <li>Create Issuance History List Download CSV</li> <li>Detail ● Summary</li> <li>Page #1 of 14 - Showing 1 to 200 of 2712 # of Rows to View 200♥</li> <li>K ♥ Previous Next ▶ ₩ </li> </ul>
Last Name V Arrest Name Company ID Company Name Points Points Points Points Deposited
filter filter filter

Questions or Concerns

If you have any questions regarding setting up and managing an *earn*POWER promotion, please contact Teryn Parish at 248-948-4253